



Akastor ASA

Aker Companies Investor Day | Fornebuporten | June 7, 2016
Kristian Røkke | CEO



AKASTOR

Akastor is working systematically to maximize shareholder returns through the cycle by demonstrating value creating ownership and transactions

Past

Present

Future

1 Start-up

- ✓ Split from Aker Solutions
- ✓ Setup systems & processes
- ✓ Established mngmt / BoDs

2 Strengthening Platform

- ✓ Strengthened balance sheet
- ✓ Restructured multiple portfolio companies
- ✓ Managing Brazil situation
- ✓ Closing out legacy issues
- ✓ Managing changing markets
- ✓ Re-positioning portfolio companies
- ✓ Developing transaction leads

3 Value Creation

- ? Conclude key risks
- ? Several attractive divestments
- ? PCs rebound strongly in upturn
- ? Demonstrate owner/investor edge

Portfolio companies:

